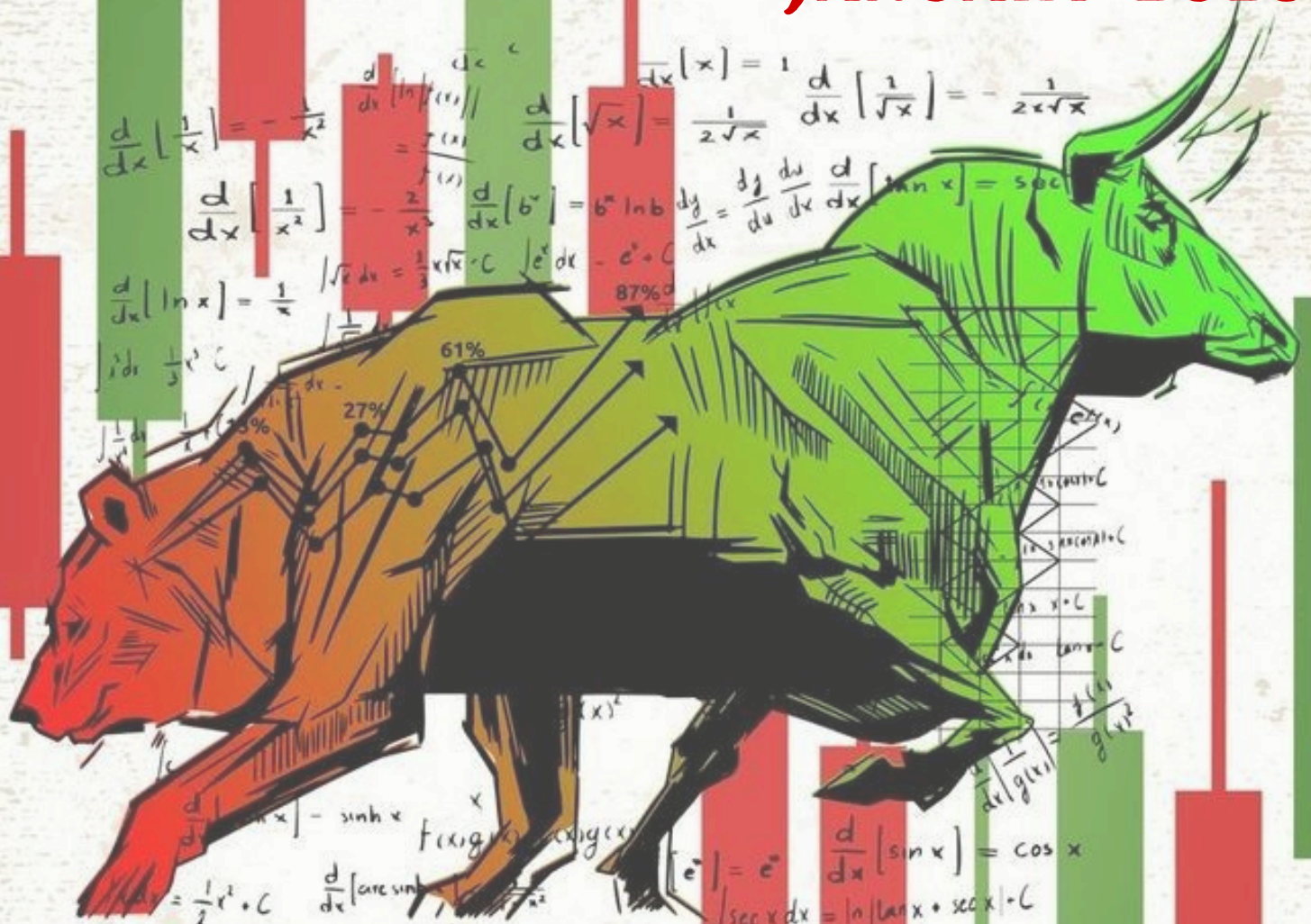




FINANCIAL BUZZ

JANUARY 2025



- December month news
- Equity/ Debt update
- Monthly Gainers / Losers
- Sector wise performance
- Mutual fund recommendations

December Headlines

● LIVE

BREAKING

NEWS

- Investors pour \$140bn into US stock funds after Trump election victory.
- Sanjay Malhotra Appointed as Next RBI Governor, Succeeding Shaktikanta Das.
- HSBC, World Bank's IFC launch \$1 billion trade finance programme for emerging market.
- India attracted \$42.1 billion FDI in HIFY25, gross inflow since April 2000 reaches \$1 trillion.
- Govt seeks Parliament nod for gross extra spend of Rs 87,763 crore for FY25.
- Govt sets coal production target of 1,193.39 MT for FY26: Ministry officials.
- ICMR sets up India's first diabetes biobank in Chennai.
- Net direct tax collection up over 16.45% at Rs 15.82 lakh crore.
- Railways successfully conducts trial run on India's first cable-stayed rail bridge in J&K.
- India, ADB sign \$500 million loan to aid sustainable infrastructure projects.
- Ready for 50-km length, 50 lakh commuters served: Milestones by India's first RRTS in 2024.
- World population will be 8.09 billion on New Year's Day after a 71 million increase in 2024.
- December GST collections rise 7.3% YoY to Rs 1.77 lakh crore.

LIVE

CNN

December - 2024

Equity Update - Dec'24

Gainers

Nifty 50

Name	Nov 2024	Dec 2024	Change %
Dr. Reddy's Laboratories Ltd.	1202.00	1388.00	+15.49
Asian Paints	2479.00	2281.00	+8.00
Apollo Hospital	6828.00	7296.00	+6.85
Sun Pharmaceutical Industries Ltd.	1780.00	1886.00	+5.92
Trent	6795.00	7123.00	+4.83



Losers

Name	Nov 2024	Dec 2024	Change %
Hero MotoCorp Ltd.	4761.00	4160.00	-12.62
NTPC Ltd.	363.00	333.00	-8.33
Hindalco Industries Ltd.	656.00	602.00	-8.19
Coal India Ltd	416.00	384.00	-7.74
Oil And Natural Gas Corporation Ltd.	256.00	239.00	-6.80



Equity Update

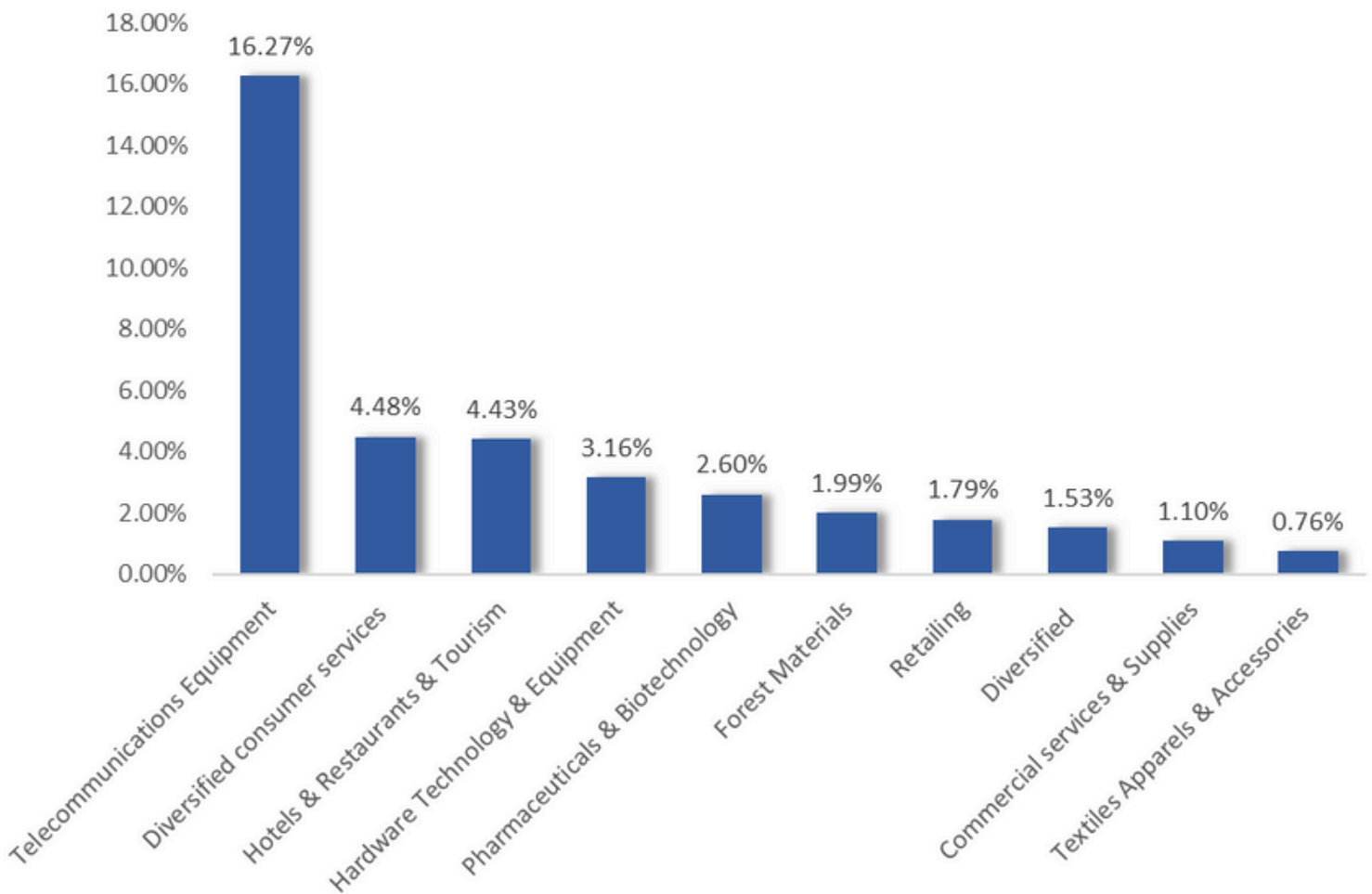
Index	30-11-2024	31-12-2024	Change %
NIFTY 50	24,467.45	23,644.80	-3.4
NIFTY SMALL CAP 100	18,650.95	18,769.20	0.6
NIFTY MID CAP 100	56,392.65	57,199.45	1.4
SENSEX	79,802.79	78,139.01	-2.1
US (INR)	84.56	85.55	1.2
BITCOIN \$	96,405.70	93,557.20	-3.0
DOW JONES IN USD \$	44,910.65	42,544.22	-5.3
SHANGHAI COMP\$	3,326.46	3,351.76	0.8
BRENT CRUDE OIL \$	72.94	74.64	2.3
NASDAQ 100 IN\$	20,930.37	21,012.17	0.4
GOLD INR	77,030	76,232	-1.0
10 YEAR GOVT. BOND	6.75	6.75	0.0

(Absolute returns)

Source :- Investing.com



Top Sector - Dec'24 Analysis Performance (%)



Source :- trendlyne.com



Debt Update

Items	Nov-24	Dec-24	1 Month change	Apr-23	Change Apr 23 to Dec 24
Reverse repo	3.35%	3.35%	0.00	3.35%	0.00
Repo	6.50%	6.50%	0.00	6.50%	0.00
CRR	4.50%	4.50%	0.00	4.50%	0.00
SLR	18.00%	18.00%	0.00	18.00%	0.00
Mibor Overnight	7.30%	7.33%	0.03	6.80%	0.53
Call ON	6.71%	6.71%	0.00	6.82%	0.11
Treps	6.67%	6.74%	0.07	6.75%	0.01
1 Yr TBILL	4.30%	4.16%	-0.14	4.91%	0.75
10 Gsec	6.75%	6.75%	0.00	7.11%	0.36
5 Year AAA	6.70%	6.72%	0.02	4.51%	2.21
USD/INR	84.56	85.55	0.99	82.18	3.37

(Calculation is basis on difference in rates changes)

Source :- Investing.com & rbi.org.in

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MARKET WRAP 2024



TOP INDEX

Index Name	%
NIFTY 50	8.80%
SENSEX	8.17%
BANK NIFTY	5.32%
MIDCAP 100	23.86%
SMALLCAP 100	23.94%

TOP SECTORS

Sector Name	%
PHARMA	39.10%
REALTY	34.29%
AUTO	22.64%
IT	22.03%
PSE	21.35%
PSU BANKS	14.48%
METAL	8.42%
ENERGY	5.14%
PRIVATE BANKS	0.38%
FMCG	-0.33%
MEDIA	-23.88%

NIFTY 50

TOP PERFORMERS

	Stock Name	%
Above 50%	Trent	133.17%
	M&M	73.88%
	BEL	59.15%
	Bharti Airtel	53.82%

	Stock Name	%
Above 30%	Sunpharma	49.78%
	Shri Ram Fin	40.71%
	TECHM	34.07%
	HCL Tech	30.78%
	PowerGrid	30.14%

	Stock Name	%
Above 20%	BPCL	29.79%
	Bajaj Auto	29.44%
	Icici Bank	28.6%
	Wipro	28.09%
	Apollo Hosp	27.91%
	SBI	23.81%
	Cipla	22.68%
	Infosys	21.85%
	Adani Ports	20.18%

	Stock Name	%
Below 10%	ULTRACEMCO	8.79%
	TCS	7.95%
	NTPC	7.13%
	MARUTI	5.40%
	ITC	4.66%
	HDFCBANK	3.72%
	JSWSTEEL	2.41%
	LT	2.32%
	COALINDIA	2.17%
	HEROMOTOCO	0.51%

	Stock Name	%
Above 10%	Dr Reddy Lab	19.74%
	ONGC	16.68%
	Eicher Motors	16.37%
	Grasim	14.88%

NIFTY 50

TOP LOSERS

Below 30%	Stock Name	%
	Indusind Bank	-39.95%
	Asian Paint	-32.96%

Below 20%	Stock Name	%
	NestleInd	-18.36%
	TataConsumer	-14.81%
	Hindunilver	-12.65%
	Titan	-11.49%
	AdaniEnt	-11.24%
	Britannia	-10.79%

Below 10%	Stock Name	%
	Bajaj Finserv	-6.98 %
	Bajaj Finance	-6.89 %
	Kotak Bank	-6.64%
	Reliance	-5.96%
	Tata Motors	-5.10%
	Hdfc Life	-4.58%
	Axis Bank	-3.41%
	Sbi Life	-2.95%
	Hindalco	-2.02%
	Tata Steel	-1.11%

TOP 26 SCHEMES TO INVEST IN

EQUITY

Equity Large Cap

	3 yrs return	5 yrs return	Corpus (in cr)
ICICI Prudential Bluechip Fund	15.79	18.69	₹63,938 Cr
Nippon India Large Cap Fund	19.17	19.56	₹35,313 Cr
Category Average	12.72	16.5	

Equity Large & Mid Cap

	3 yrs return	5 yrs return	Corpus
Motilal Oswal Large and Mid Cap Fund	25.28	26.01	₹7,710 Cr
Bandhan Core Equity Fund	21.87	23.1	₹7,293 Cr
Category Average	16.34	20.86	

Equity Multi Cap

	3 yrs return	5 yrs return	Corpus
Nippon India Multicap Fund	24.32	24.27	₹39,001 Cr
DSP Multicap Fund	-	-	₹1,869 Cr
Category Average	18.6	-	

Equity Flexi Cap

	3 yrs return	5 yrs return	Corpus
Parag Parikh Flexicap Fund	17.32	25.69	₹84,641 Cr
360 One Flexicap Fund	-	-	₹1,332 Cr
Category Average	15.3	19.04	

Equity Mid Cap

	3 yrs return	5 yrs return	Corpus
Invesco India Mid Cap Fund	20.05	21.2	₹6,715 Cr
Motilal Oswal Mid Cap Fund	32.41	32.52	₹26,421 Cr
Category Average	16.34	20.86	



Equity Small Cap

	3 yrs return	5 yrs return	Corpus
Tata Small Cap Fund	22.52	31.25	₹9,699 Cr
Nippon India Small Cap Fund	24.26	34.46	₹61,646 Cr
Category Average	20.03	30.33	

Equity Tax Saver

	3 yrs return	5 yrs return	Corpus
Parag Parikh Tax Saver Fund	16.51	22.86	₹4,385 Cr
Tata India Tax Saver Fund	15.14	18.13	₹4,641 Cr
Category Average	15.15	19.31	

Hybrid

Hybrid - Balanced Advantage

	3 yrs return	5 yrs return	Corpus
Mirae Asset Balanced Advantage Fund	-	-	₹1,775 Cr
Tata Balanced Advantage Fund	10.54	12.99	₹10,258 Cr
Category Average	10.96	12.45	

Hybrid - Arbitrage

	3 yrs return	5 yrs return	Corpus
Tata Arbitrage Fund	6.23	5.44	₹12,589 Cr
Kotak Equity Arbitrage Fund	6.6	5.59	₹54,915 Cr
Category Average	6.12	5.17	

Hybrid - Multi Asset

	3 yrs return	5 yrs return	Corpus
ICICI Pru Multi Asset Fund	18.51	20.4	₹50,988 Cr
Nippon India Multi Asset Allocation Fund	14.7		₹4,683 Cr
Category Average	12.67	14.87	



Debt

Hybrid - Short Term

	3 yrs return	5 yrs return	Corpus
UTI Short Duration Fund	6.05	5.88	₹3,047 Cr
ICICI Pru Short Term Fund	6.68	6.82	₹19,700 Cr
Category Average	6.11	6.13	

Hybrid - Credit Risk

	3 yrs return	5 yrs return	Corpus
Nippon India Credit Risk Fund	6.73	5.35	₹981 Cr
UTI Credit Risk Fund	6.14	0.91	₹308 Cr
Category Average	9.16	6.56	

Hybrid - Money Market

	3 yrs return	5 yrs return	Corpus
Axis Money Market Fund	6.62	5.95	₹15,464 Cr
ICICI Pru Money Market Fund	6.61	5.93	₹25,286 Cr
Category Average	6.32	5.69	



NFO Update!

Fund Name	Open Date	Close Date	Risk	Type
Bajaj Finserv Gilt Fund	30-Dec-2024	13-Jan-2025	Moderate Risk	Open ended
UTI Quant Fund	02-Jan-2025	16-Jan-2025	Very High Risk	
Kotak Nifty SmallCap 250 Index Fund	06-Jan-2025	20-Jan-2025		
Bandhan Nifty Alpha Low Volatility 30 Index Fund	08-Jan-2025	20-Jan-2025		
ICICI Prudential Rural Opportunities Fund	09-Jan-2025	23-Jan-2025		
Bajaj Finserv ELSS Tax Saver Fund	24-Dec-2024	22-Dec-2025	High Risk	

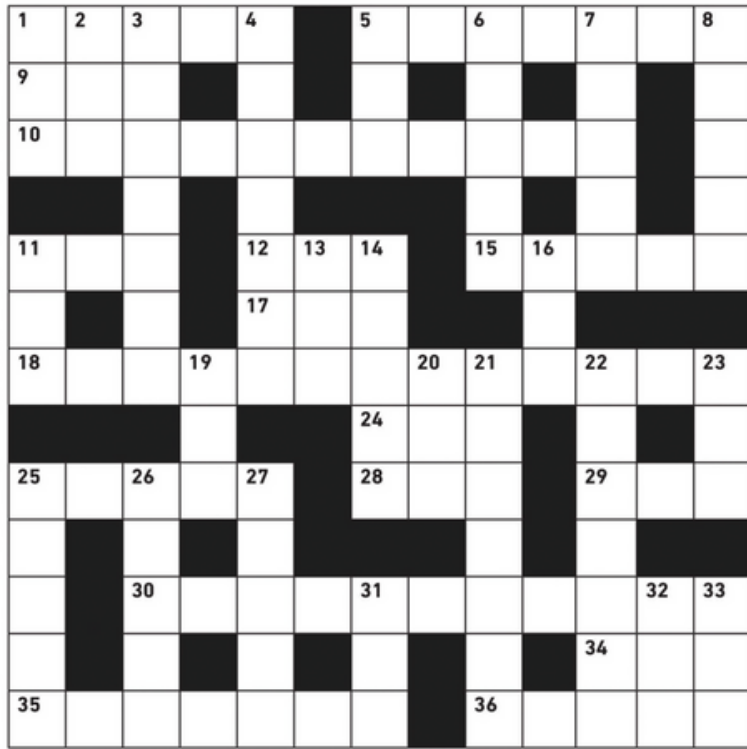


IPO Update!

Name	Date	Price Band	Lot Size
Main Board IPO			
Laxmi Dental Limited	13 Jan - 15 Jan 2025	₹407 to ₹428 per share	33 Shares
SME IPO			
Sat Kartar Shopping Limited	10 Jan - 14 Jan 2025	₹77 to ₹81 per share	1,600 Shares
Barflex Polyfilms Limited	10 Jan - 15 Jan 2025	₹57 to ₹60 per share	2,000 Shares
Kabra Jewels Limited	15 Jan - 17 Jan 2025	₹121 to ₹128 per share	1,000 Shares



Crossword puzzle



ACROSS

1. Post office purchase
5. The Big Easy
9. Objective
10. Scorsese 2002 epic
11. ___ Moines
12. Antlered animal
Viper cousin
15. Diamond gal
17. Tom Jones 1965 hit
24. Tater ___
25. Twirler's prop
28. Peeper
29. Reed or Harrison
30. Mathematician behind the Law of Motion
34. Tango-able number
35. Home of the kiwi
36. Nasal speech

DOWN

1. Droop
2. Carrere of Wayne's World
3. Common soap opera ailment
4. Muted colors
5. Not at work
6. "Queen of Mean" Helmsley
7. Posed a query
8. Derisive expression
11. Morning moisture
13. Back talk
14. Fonda/Sutherland film
16. Bone ----
19. Excessively
20. Substitute for animal protein
21. Actress Kristen
22. MLK's widow
23. John Ritter's dad
25. Sudden attack
26. Puccini opera
27. Designer Kamali
31. Turf
32. Possess
33. Holiday drink

Solution of December 2024 Crossword Puzzle



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Mutual fund investment are subject to market risks,read all scheme related documents carefully.